

NON-REGULAR RETIREMENT PLANNING **CHECKLIST**

24 - 36 Months Before Retirement

(17 - 18 years of creditable service)

(36 Months): Month_____ Year_____

(24 Months): Month_____ Year_____

- Gather planning resources
- Check service obligations met (i.e., 4-year obligation for transfer of Post 9/11 GI Bill to spouse and/or children)
- Create a timeline
- Estimate retirement pay
- Gather important documents (DD Form 214/214-1/215, AD orders on or after 29 January 2008, Retirement Points Form)
- Start transition savings
- Check retirement points and submit corrections through IPPS-A as needed